

Harry L. Murphy Legacy Society

A Gift for Tomorrow:

Harry L. Murphy left a special legacy to the rotary Club of Campbell, not just in the financial wealth he left, but also in the great joy of service and fellowship. Harry's gift made in 1983 allows our Club's Foundation to make significant gifts to the community year after year.

The Harry L. Murphy Legacy Society honors and recognizes those individuals who have chosen to benefit the Rotary Club of Campbell.

Members of the Harry L. Murphy Legacy Society share a strong common bond of generosity that nourishes the Foundation's achievements and ensures that its programs continue for many generations to come.

Ways of Giving:

The Harry L. Murphy Legacy Society will honor Rotarians and friends of Rotary who have included a planned giving provision in their Life Gift or estate plans to the Foundation.

A planned gift may be included in a number of ways:

- . Naming the Foundation as beneficiary in your will or living trust
- . Naming the Foundation as recipient of a charitable trust or retirement assets
- . Naming the Foundation as owner and beneficiary of your life insurance policy
- . Life Gift

Donor Recognition:

The Foundation recognizes the significant role that the planned giving donors play and is pleased to pay special tribute to their philanthropic leadership and vision.

Membership recognition for donors includes the following:

- . Donor's name listed in the Harry L. Murphy Legacy Society annual honor roll of donors
- . Special invitation to an annual event organized for the Harry L. Murphy Legacy Society members

Contact Bill Highley, Harry L. Murphy Society Chair, Rotary Club of Campbell at bbillhighley@hotmail.com or call 408.892.0205.

***Here * Now * Forever ***

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Frequently Asked Questions:

- 1) Is the dollar value of a member's gift recognized?

No, the Harry L. Murphy Legacy Society recognizes the *method* of giving, not the size of the gift.

- 2) What if I want remain anonymous?

The Harry L. Murphy Legacy Society will gladly accept 'legacy gifts' where the donor does not desire any public recognition.

- 3) Do I need to share my estate planning documents with the Foundation?

No, but it is important that your gift be property directed to: "Campbell – San Jose West Rotary Foundation". Also, you or your attorney (or other estate planning professional) should discuss with the Foundation any specific directions you may have for your gift. All of this is to ensure that the Foundation understands how you want your gift to be used.

- 4) What if I change my plans?

The Harry L. Murphy Legacy Society recognizes your current intention to support the Campbell – San Jose West Rotary Foundation. If your gift is revocable, the Foundation accepts that your gift plans may change in the future.

- 5) What if I have further questions?

Contact Bill Highley, Harry L. Murphy Society Chair of the Rotary Club of Campbell at bbillhighley@hotmail.com or call 408.892.0205

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Letter of Intent

Believing in the mission of the Campbell – San Jose West Rotary Club Foundation and wishing to support the organization by leaving a lasting legacy, the undersigned hereby acknowledges the creation of legacy gift as follows:

Donor's Name(s): _____
Address: _____
Telephone: _____
Email: _____

Type of Gift:
(Please check one) _____ Bequest in Will or Trust
_____ Charitable Remainder Trust
_____ Retirement Plan
_____ Life Insurance
_____ Other

The gift is for:
(Please check one) _____ The Campbell – San Jose West Rotary Club Foundation's
Permanent Endowment
_____ The Campbell – San Jose West Rotary Club Foundation's Unrestricted
Funds
_____ A specific purpose (please contact or have your attorney contact the
Foundation's Chair)

The gift has been made to: "Campbell – San Jose West Rotary Foundation" (legal name)

Attorney/Professional assisting you with your legacy gift:
Name: _____
Telephone: _____

Dated: _____, 20____

Print Your Name(s)

Sign Your Name(s)

May we acknowledge your gift publicly in our annual report, on the website, or other media? ___Yes ___No

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